



# *Scale and nature of emissions from fisheries*

## **Seas at Risk**

### **Climate and the Ocean**

Impact and Mitigation Challenges for Fishing  
and Shipping

Brussels, 5th November 2008



*Cod - Gadus morhua - 70-110 cm*

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# Content of presentation

- Norway and fish
- Scale of the problem in Norway and international
- Fuel use for mixed fisheries with trend lines
- Premises for the different gear types
- Comparison with other food chains
- Some conclusions



# Norway and fish

- 10. largest fishing nation
- 2. largest export nation
- 3.3 million tons in total (2,7 from fisheries, 0,6 from aquaculture)
- 95% exported
- 2,5 kg. per citizen per day if not exported
- Large potential for increased value added identified (new products, new industries, bio-technology etc.), but sustainability is a pre-requisite.



## Fisheries and green house gas emissions

- Fisheries consumes 1,2% of the global oil consumption (Tyedmers et. al. 2005)
- Global energy subsidization (energy content of the fuel burned is 12,5 times the edible protein energy content of the resulting catch) (Tyedmers et. al. 2005)
- Fisheries consumes around 2,5% of the total oil consumption in Norway
- Norway struggle to meet several international agreements as Kyoto and Gothenburg
- Energy costs have increased strongly latest years resulting in financial challenges within several fleet segments

## Fuel use calculations for various parts of the Norwegian fishing fleet

- 1980 to 2000: Fuel use for mixed fisheries calculated based on costs (data from the Norwegian Directorate of Fisheries) and fuel price data from various sources.
- 2001 to 2004: Fuel use based on direct data from the Directorate.
- Mass allocation is performed to derive specific consumption for fishing gear.
- LCS analyses performed to compare various food chains and find hot spots within food chains

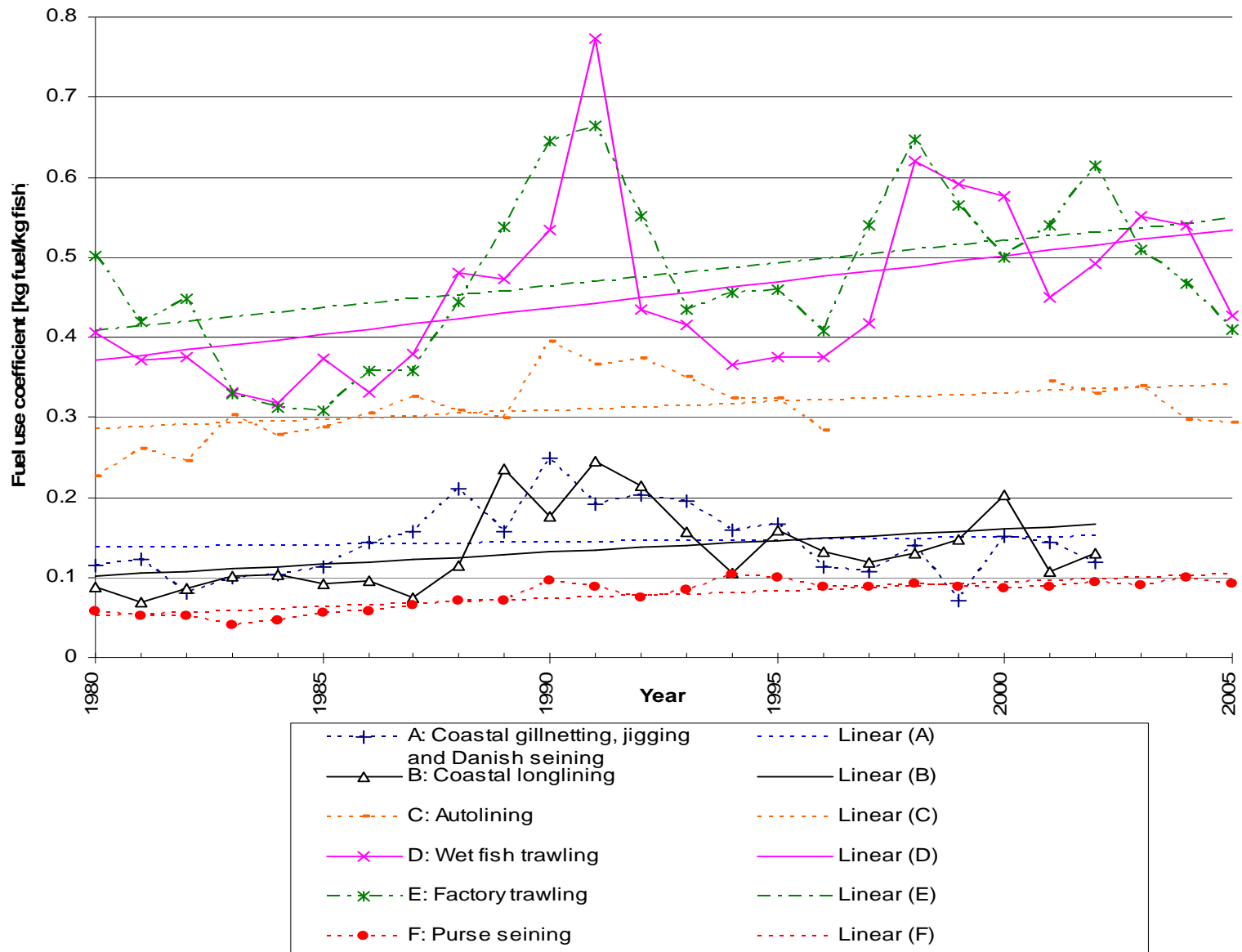
## Energy cost in percent of income various fleet groups (2006)

Group	Length [m]	Main fishing tool	Income [NOK]	Energy [NOK]	%
<b>Demersal fisheries</b>					
001	8 - 9,9	Conventional	695 120	34 370	4,9
002	10 - 14,9	Conventional	1 493 736	76 595	5,1
003	15 – 20,9	Conventional	3 230 266	186 420	5,8
004	21 – 27,9	Conventional	7 123 458	520 705	7,3
005	28 and above	Conventional	29 692 660	2 416 281	8,1
006	Larger	Cod/shrimp trawlers (Processing)	66 871 595	9 359 443	14,0
007	Larger	Cod/shrimp trawlers	43 584 519	7 684 926	17,6
008	Larger	Cod trawlers	41 609 744	7 265 633	17,5
009	8 – 10,9	Coastal shrimp trawlers	874 081	110 556	12,6
010	11 – 20,9	Coastal shrimp trawlers	2 726 232	464 661	17,0
011	28 and above	Shrimp trawlers	40 610 860	15 797 231	38,9
<b>Pelagic fisheries</b>					
013	8 - 12,9	Coastal seining	1 220 515	68 773	5,6
014	13 – 21,35	Coastal seining	6 895 394	455 031	6,6
015	21,36 – 27,49	Coastal seining	12 261 003	919 042	7,5
016	27,5 and above	Purse seining/pelagic trawling	24 658 991	2 538 440	10,3
017	27,5 and above	Purse seining/pelagic trawling including blue whiting	41 894 922	4 882 007	11,7
018	27,5 and above	Pelagic trawlers	16 769 098	3 068 321	18,3

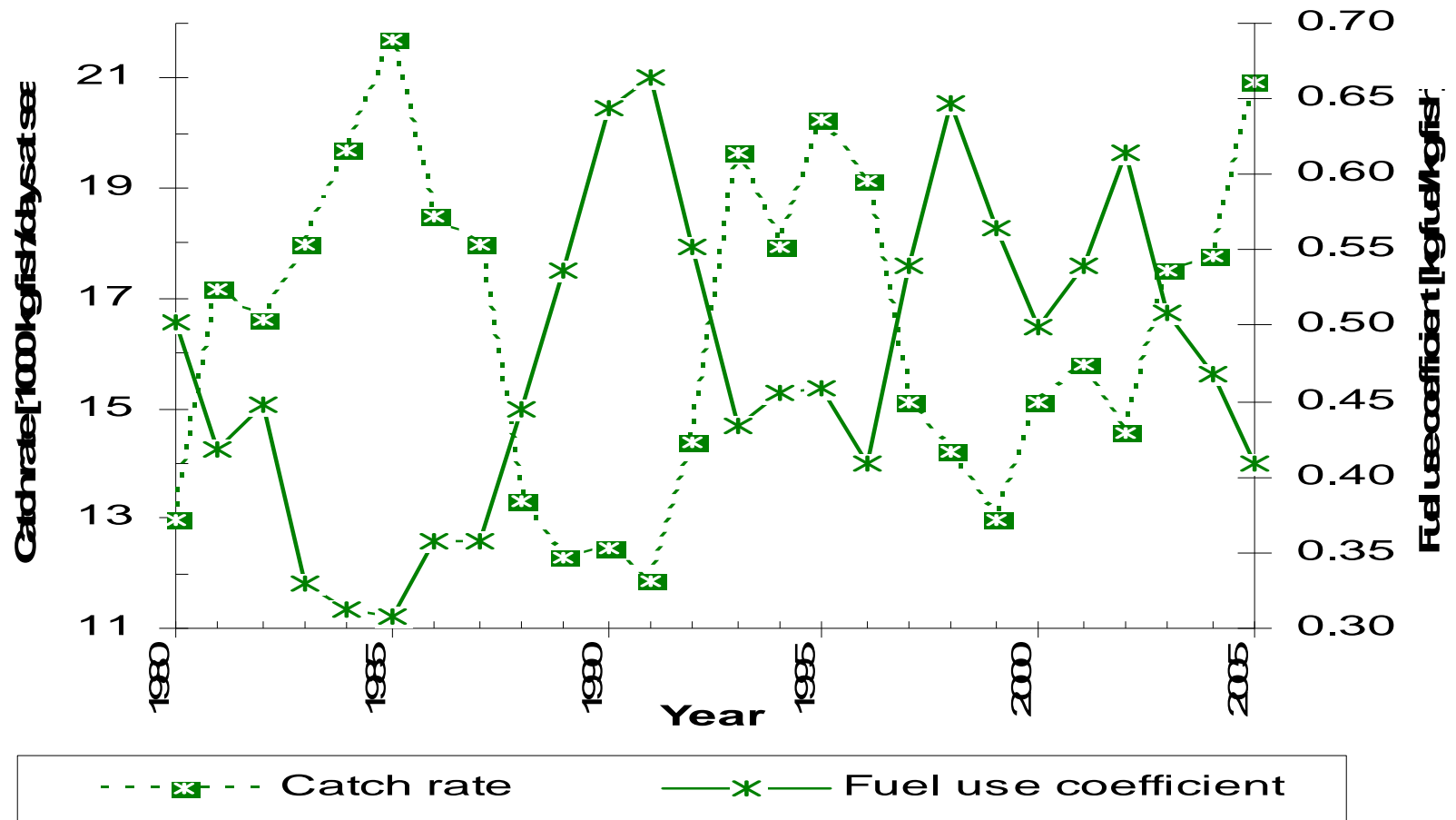
Ice and bait production outside vessel are not included  
 Calculations based on figures from the Directorate of the Fisheries



# Specific energy use Norwegian fisheries 1980 - 2005



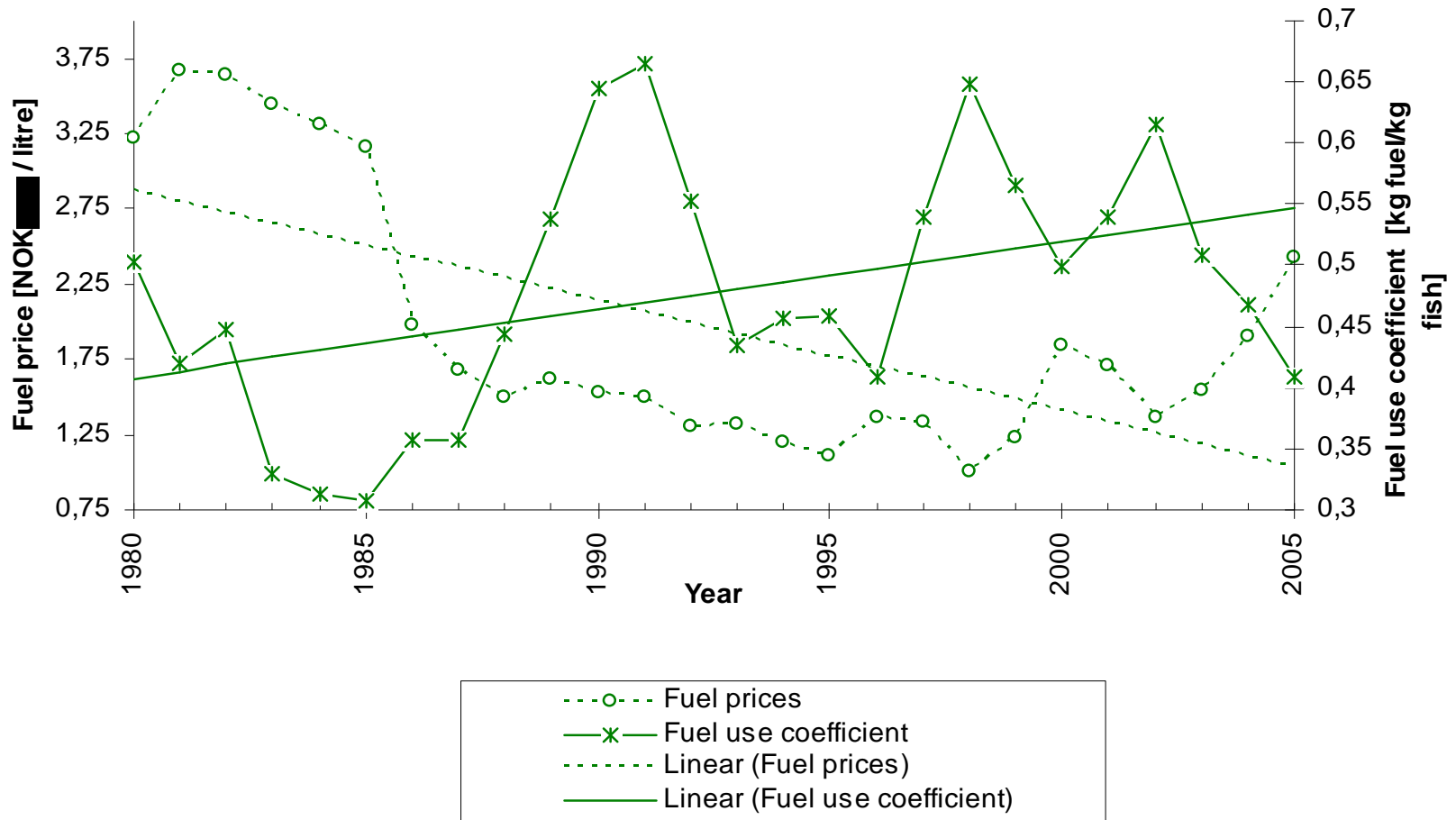
# Catch rate and fuel use coefficient, factory trawling







# Specific fuel consumption versus fuel price development (1998 NOK). Trend lines are plotted.



Source: Schaug et. al. (2008)

## Calculated fuel use coefficients for selected fishing gears used in Norway for the years 2001-2004 aggregated

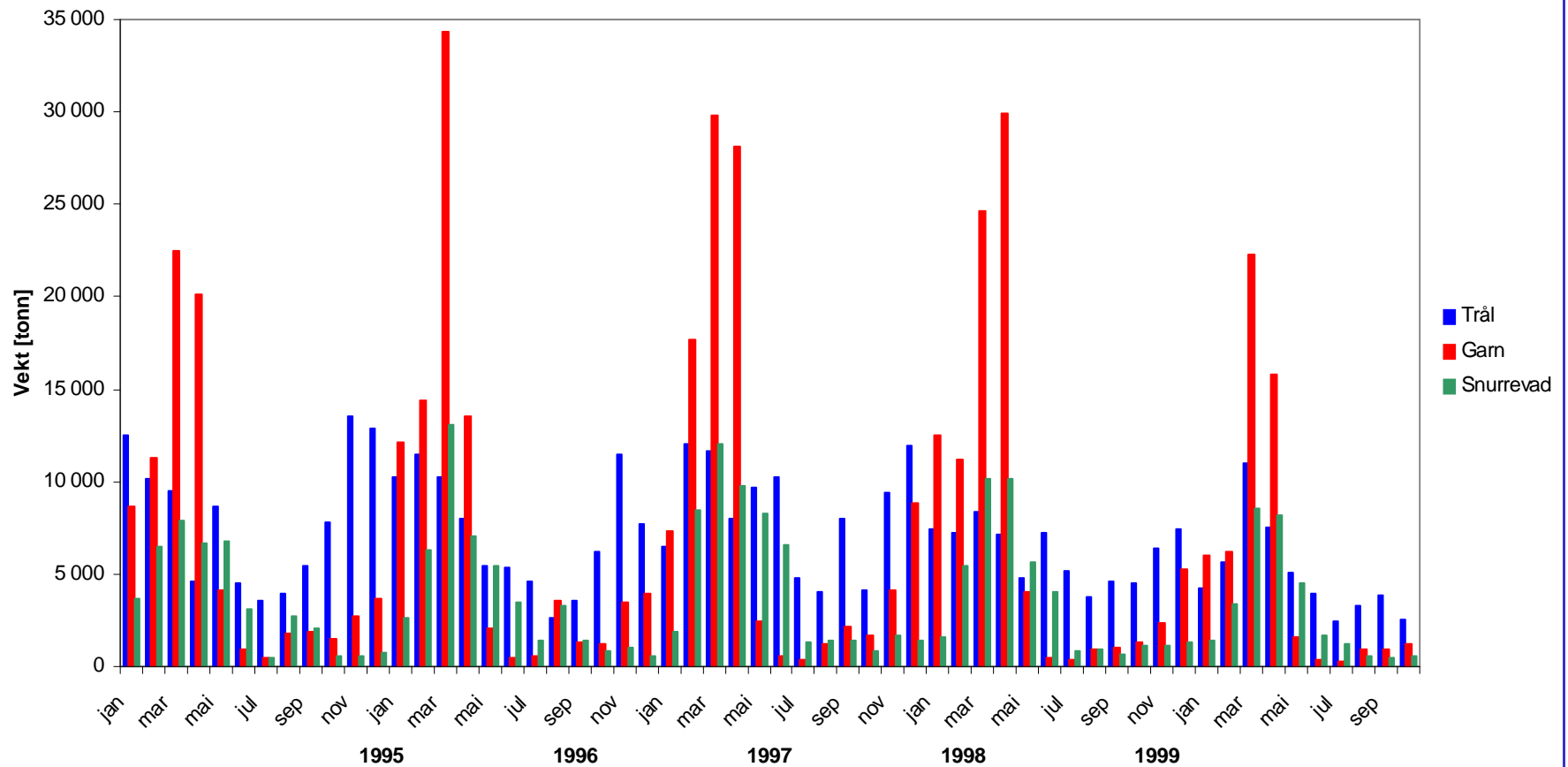
Gear type	Number of vessels	Average [kg fuel/kg fish]
Bottom trawl <sup>a</sup>	449	0.28
Double trawl <sup>b</sup>	26	1.01
Pelagic trawl	307	0.09
Gillnet	1152	0.19
Hook (hand line and trolling line)	708	0.15
Longline (floating longline and autoline)	694	0.31
Shrimp trawl	356	1.04
Purse seine/ring seine	726	0.09
Danish seine/round-fish trawl/ Flat fish trawl	343	0.11
Trap (for various fish and crustaceans)	282	0.13

<sup>a</sup> Includes industrial fish and blue whiting

<sup>b</sup> Deepwater prawn (*Pandalus borealis*) in the years 2003 and 2004 only.

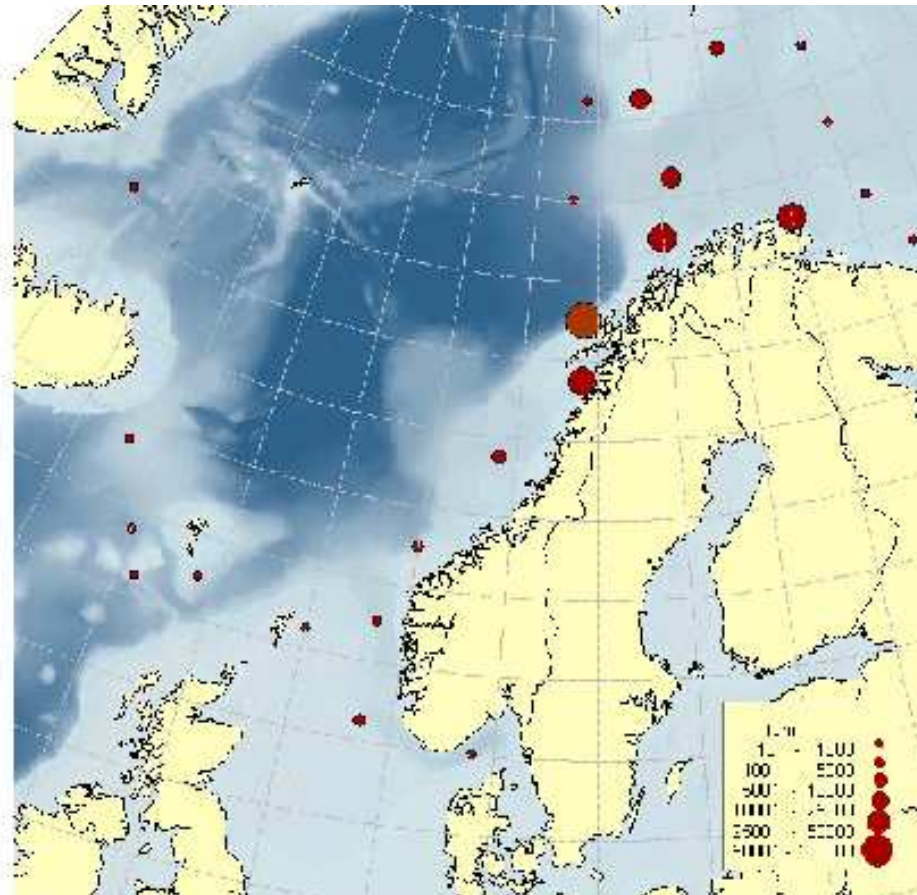
# Catch delivered by trawling, gillnetting and Danish Seine throughout the year

Sammenligning av fangst med: trål, garn og snurrevad





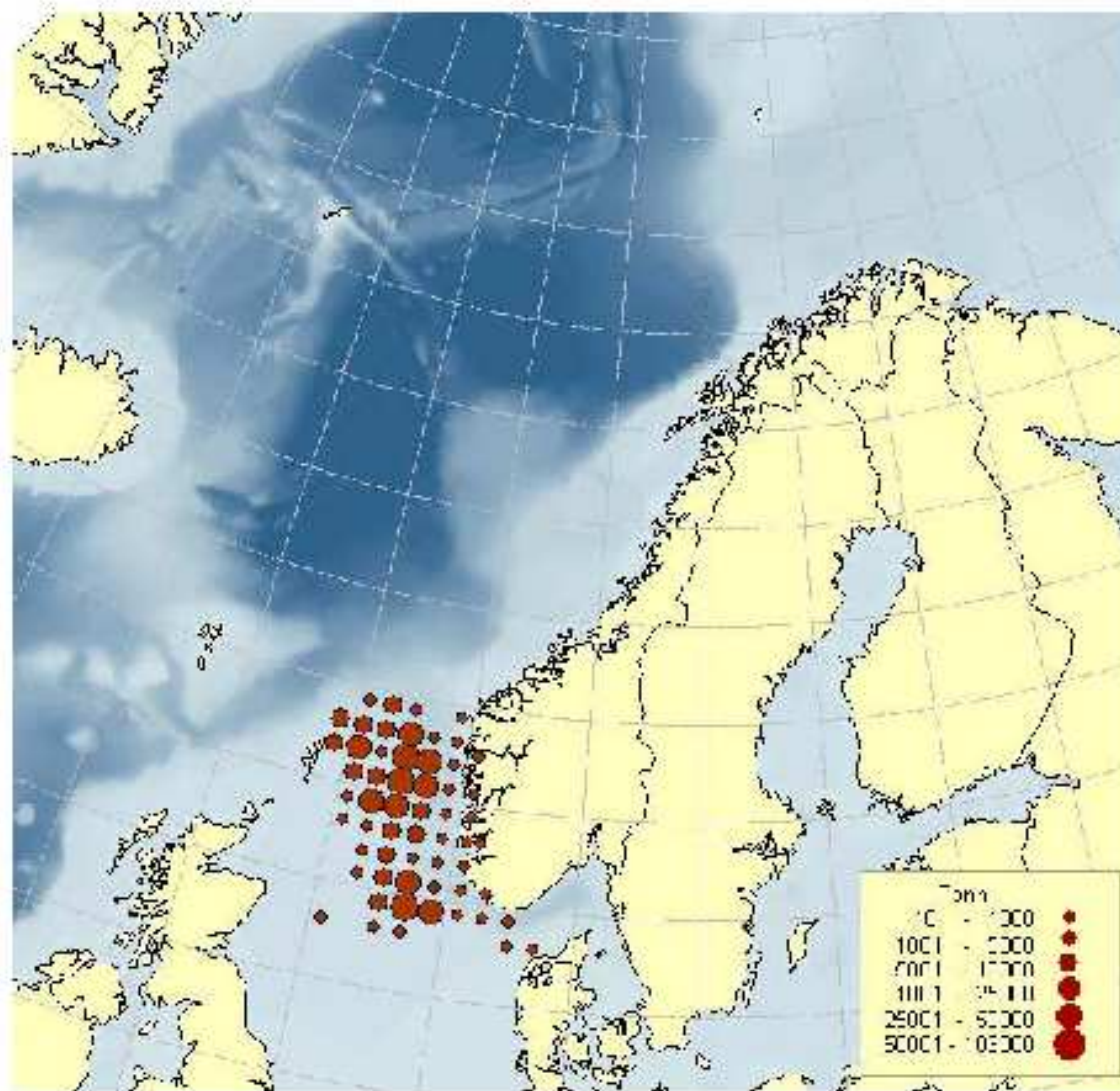
# Cod - Norwegian catches (2004)



Kartet baserer seg på fangst fordelt på hovedområder

Fangstområde	Periode	Fangstredskap
Barentshavet	Hele året	Garn, line, bunntål og snurrevad
Svalbard	Hele året	Garn, line, snurrevad
Lofoten (østsiden)	Februar-mai	Garn, line, snurrevad
Lofoten (vestsiden)	Januar-mai	Garn, line, snurrevad og trål
Mørkysten	Mars-april	Garn, line, snurrevad og trål
Nordsjøen	Bifangst hele året	Garn, line, snurrevad og trål

# North Sea Herring – Norwegian catches (2004)



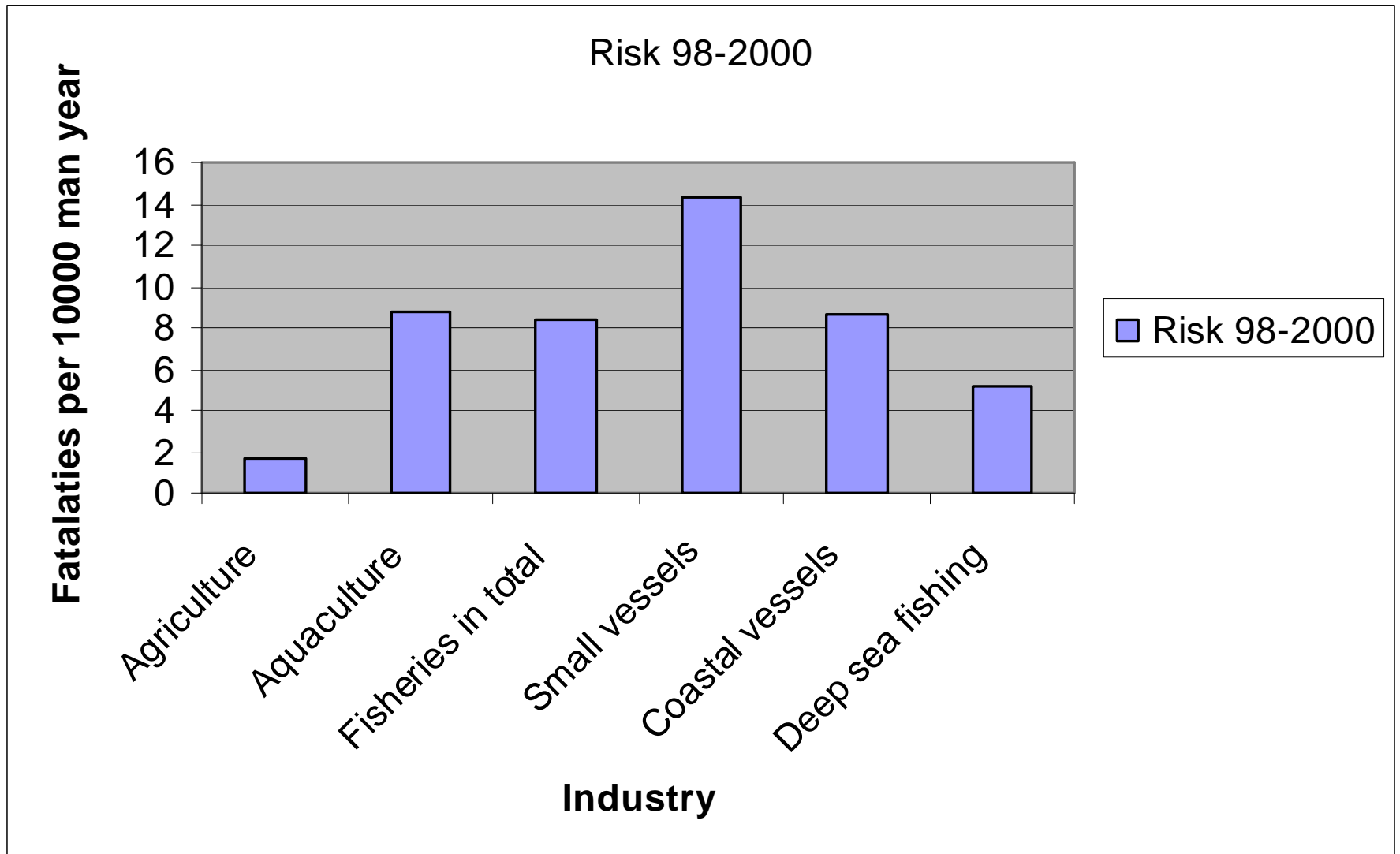
**Fangstområde**    **Periode**    **Fangstredskap**  
 Nordsjøen og Skagerrak    Mai-desember    Ringnot og trål

## Distribution of the Cod North of 62°N

<b>Total quota</b>	<b>Conventional fleet</b>	<b>Trawlers</b>
Less than 130 000 tons	72%	28%
130 000 – 330 000	Linear down to 67%	Linear up to 33%
Over 330 000 tons	67%	33%



# Risk level in fishing, aquaculture and agriculture



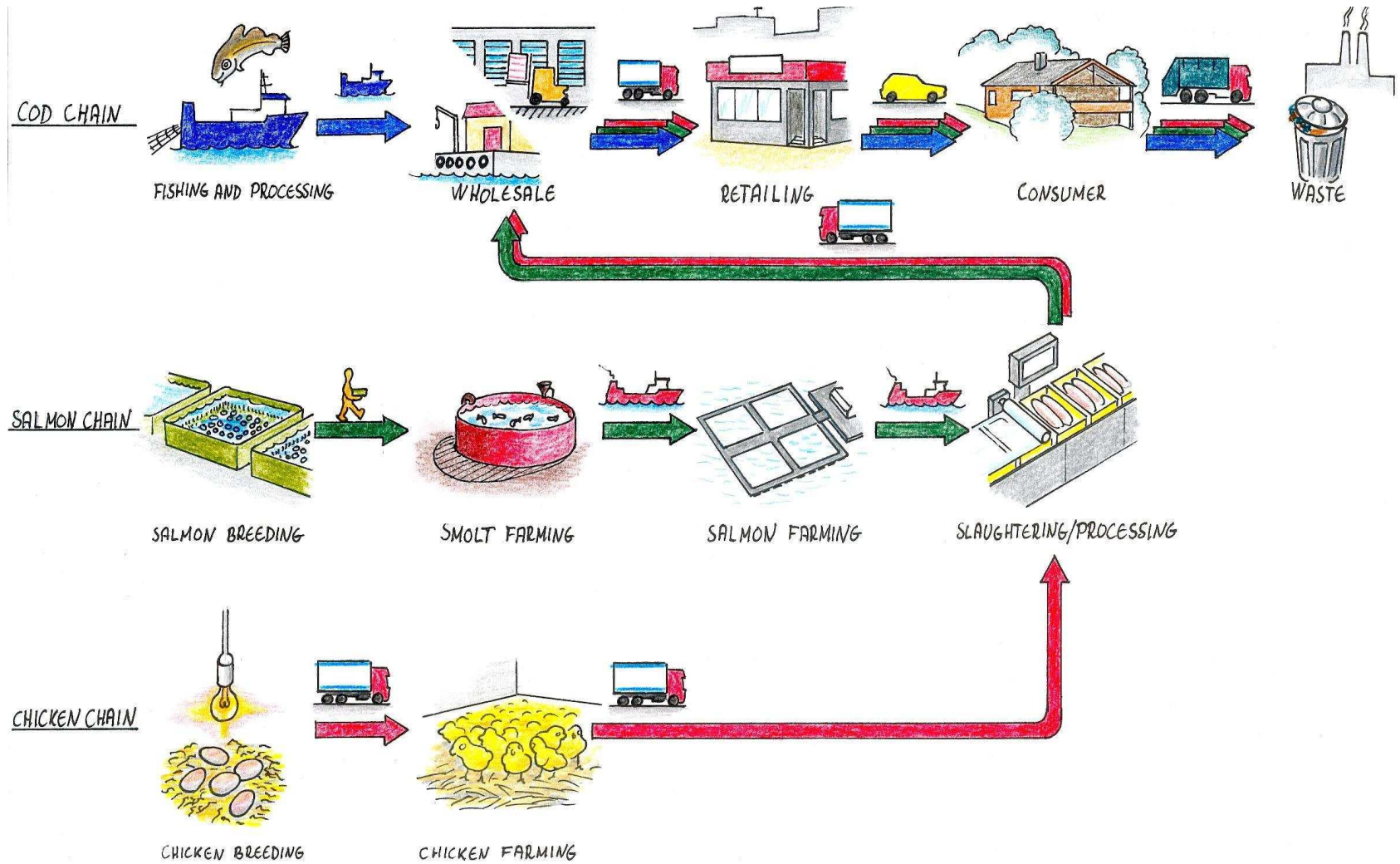
## Comparison of fuel use coefficient in various international fisheries

Figures refers to round fish or crustaceans converted to [kg/kg]

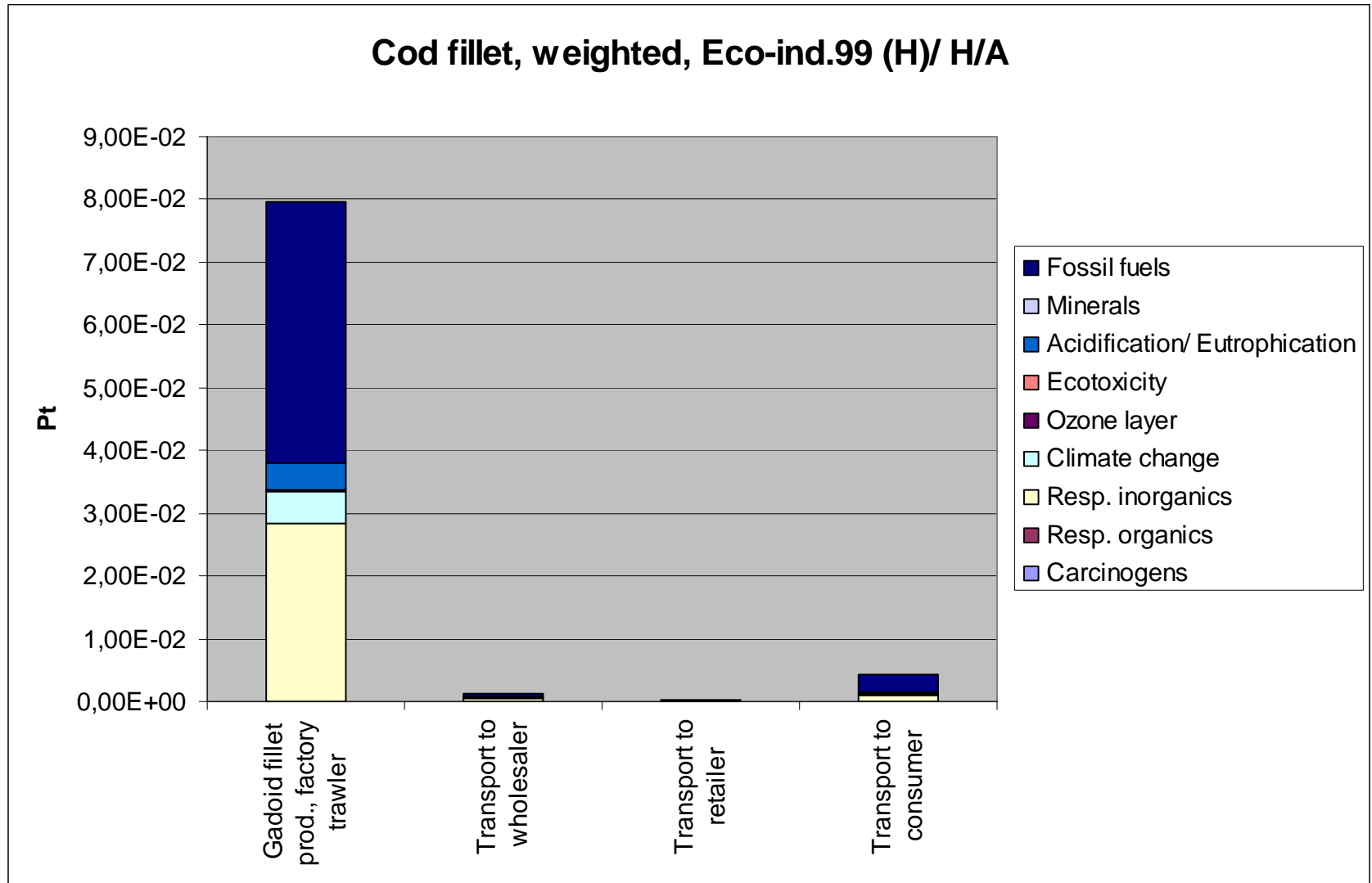
Fishery (home base or location)	Fuel use coef. [kg fuel/kg fish] <sup>a</sup>	Source
Purse seining for capelin (Iceland)	0.02	Ágústsson et al.1978
Purse seining for small pelagics (North Atlantic)	0.04	Tyedmers 2001
Purse seining (Norway)	0.09	Schau et. al. 2008
Trawling for small pelagics (North Atlantic)	0.08	Tyedmers 2001
Trawling for groundfish (North Atlantic)	0.44	Tyedmers 2001
Trawling for codfish (Denmark)	0.40	Thrane 2004
Bottom trawling for flatfish (Denmark)	0.84	Thrane 2004
Trawling for groundfish (Iceland)	0.65	Eyjólfsdóttir 2003
Trawling for shrimp (North Atlantic)	0.76	Tyedmers 2001
Trawling for Norway lobster (North Atlantic)	0.85	Tyedmers 2001
Longlining for groundfish (North Atlantic)	0.41	Tyedmers 2001
Longlining for groundfish (Norway)	0.31	Schau et. al. 2008
Gillnetting for codfish (Denmark)	0.21	Trane 2004
Gillnetting for groundfish (North Atlantic)	0.53	Tyedmers 2001
Gillnetting for groundfish (Norway)	0.19	Schau et. al. 2008
Trapping crabs (North Atlantic)	0.28	Tyedmers 2001
Trapping (Mixed fish and crustaceans) (Norway)	0.13	Schau et. al. 2008



# A cradle to grave perspective is needed in order to compare the end product



# The production phase is often the hot spot



Source: Elingsen and Aanonsen, 2007

## CO<sub>2</sub>-emissions from production of 1kg salmon fillet based on various feed drying methods and transport distances

Drying method fish feed	Food chain from raw material to final destination		
	Slaughtery	Customer in South Norway	Customer in Paris
	CO <sub>2</sub> -ekv./ kg product	CO <sub>2</sub> -ekv./ kg product	CO <sub>2</sub> -ekv./ kg product
Heavy oil	2,4	2,7	3,0
Natural gas	2,2	2,6	2,9

Source: Olaussen et. al. 2008

# CO2 emissions for various food chains

Product	CO2 ekv/kg	Comments	Source	
Meat (pig)	6,4	Mainly methan (from rumination) and laughing gas (from feed production). CO2 from slaughtering, warehousing and transport.	Fremtiden i våre hender, 2008 LCA in Foods	
Meat (cattle)	15,8			
Chicken	4,6			
Farmed trout	4,1	Troat fillet, Denmark, land based. Frozen from the slaughterhouse.	Pelletier and Tyedmers, 2007	
	4,5	Troat fillet, Denmark, land based. Frozen in the store.		
Cod, wild caught	2,8	Fresh fillet in the store		
	3,2	Frozen fillet in the store		
Salmon	4,2	Fillet, Canada, sea based (adjusted based on figures for round fish)		
Chicken	Ca 2,0	Round weight, USA		Jones et. al. 2008
Chicken	4,6	Round weight, England		Williams et. al. 2006
Salmon	3,0	Sea farming Norway, transport to Paris included		Olaussen et. al. 2008

## Conclusions

- Passive gear in general more energy efficient than active gear as bottom trawling
- Pelagic trawling, purse seining and Danish seine are energy efficient
- Small vessels are energy efficient, but dangerous working places
- Premises differ between the fleet groups and care should be taken when comparisons are done
- Cheap energy do not motivate for energy efficiency
- Most of the fuel is spent during the fishing phase
- Further work in progress with respect to compare CO2 footprints from various food chains.
- Other impacts as bottom effects, ghost fishing etc. should be looked into